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Vietnam

Highly Pathogenic Avian Influenza (HPAI) was first detected in Vietnam late December 2003 and by the end of March 2004 about 43.8 million poultry, accounting for about 16.8 percent of the total poultry population, had died or been destroyed. Vietnam worked to strengthen poultry transportation control among localities and across borders, to mobilize government authorities and public organizations to aid in disease prevention and control activities, and to deliver information on disease so people can take action to control the disease and to protect themselves from the virus.

A second wave of HPAI peaked in January-February 2005. Outbreaks occurred on a much smaller scale. Over one million birds were culled, including 460,000 chickens and 530,000 ducks, mostly in small scale household poultry flocks. Low winter temperatures favoring virus survival and the increase of poultry transportation during the Lunar New Year contributed to an increase of outbreaks in 35 out of 64 provinces and cities in Vietnam. Between mid April and mid June only small numbers of fowl had been infected. Recently, 700 chickens on a farm in southern Ben Tre province were culled after 6,000 of them died between June 9 and June 11, 2005.

In February 2005 Vietnam banned incubating duck and goose eggs for breeding flocks through the end of 2005, and announced a measure to stop farmers from allowing their ducks to roam freely in canals and rice fields. In June 2005 the Ministry of Agriculture and Rural Development extended the ban on egg incubation for breeding poultry and the development of new waterfowl and quail flocks until February 2006.

Poultry Meat: Production in 000 MT, Consumption kg/head

	1998	1999	2000	2001	2002	2003	2004*
2005							
Production	299	326	365	385	420	456	
350	375						
Consumption	3.9	4.1	4.6	4.8	5.2	5.5	4.2
4.6							

*2004 - avian influenza outbreaks

Vietnam has about 270 million poultry, including 190 million chickens and 70 million ducks. More than 80 percent of the poultry production in Vietnam is based on traditional production systems at the smallholder level. Chicken provides a high quality protein to farming families and a cash income through the sale of meat and eggs. About 70 percent of the chickens are local breeds raised outdoors. Live chicken are usually sold to retailers and wholesalers, carcasses are sold to wholesalers, retailers or directly to the consumer. The most common methods for distribution are by motorcycle, cycle or foot. There is no refrigerated transport.

Vietnam's Agriculture and Rural Development Ministry has requested permission and funds to vaccinate 212 million fowls nationwide later this year. Some vaccines have been tested successfully at poultry farms in northern Ha Tay province and southern Dong Nai province. The Veterinary Department is also asking localities to reduce the number of poultry flocks, raise and slaughter poultry on large scales in concentrated areas, and cull flocks of less than 30 birds which are raised free-range.

Source: FAO, OIE, WHO, and various news wires

U.S. Chicken Leg Quarter Exports, Selected Countries,

	January-December		January-April	
	2003	2004	2004	2005
	MT	MT	MT	MT
Russia	620,922	639,946	175,119	183,001
Turkey	72,111	87,958	38,220	35,250
Lithuania	11,661	60,640	15,459	26,850
Cuba	51,219	44,383	14,835	23,783
Angola	58,496	43,856	13,924	21,809
Ukraine	8,284	112,173	7,320	19,949
Romania	33,431	41,287	11,913	19,657
Guatemala	51,426	42,038	14,909	13,955
Taiwan	5,080	9,800	4,033	12,167
Georgia	64,805	42,000	8,369	11,884
Azerbaijan	23,499	40,271	20,492	10,378
Hong Kong	6,781	15,568	339	10,236
South Korea	40,167	25,953	10,729	8,670
Mexico	15,296	25,484	6,841	8,133
Poland	59,458	33,759	10,648	7,469
Iraq	466	19,935	2,271	7,427
Afghanistan	0	4,437	118	7,393
Ghana	16,732	15,537	4,147	5,659
Moldova	18,909	23,530	5,560	5,344
Jamaica	12,958	14,064	3,674	5,177
World	1,482,984	1,510,085	423,009	501,315

Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics

H5N2 Avian Influenza Confirmed in Japan

More than 800 chickens have died at a farm in northeastern Japan since April. Testing detected H5N2, a strain of low path avian influenza. Over 23,000 chickens at the farm will be culled and all other farms within a five kilometer zone were banned from shipping any birds or eggs.

Source: various news wires

Japan: Egg Product Imports (in metric tons)

	Frozen	Frozen	Dried	Dried	Dried
	Whole	Yolks	Whole	Yolk	Albumen
2004					
January	290.4	1,268.8	280.2	237.2	910.7
February	154.3	490.4	310.5	271.7	555.9
YTD	444.7	1,759.2	590.7	508.9	1,466.6
2005					
January	283.2	1,916.3	-	169.2	989.2
February	359.6	1,928.3	-	258.1	721.7
YTD	642.8	3,844.6	0.0	427.3	1,710.9

Source: Ministry of Finance "Japan Exports and Imports," ALIC

Inspected Egg Products-U.S. & Canada Export/Import Trade**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending June 18, 2005	Year-To-Date			
TYPE	2005	2004 1/	2005 2/	2004
Liquid	545	502	6,495	5,463
Frozen	0	0	21	11
Dried	0	0	207	338
Total	545	502	6,723	5,812

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending June 18, 2005	Year-To-Date			
TYPE	2005	2004 1/	2005 2/	2004
Liquid	42	378	2,566	2,970
Frozen	42	126	373	950
Dried	0	74	345	1,403
Total	84	578	3,284	5,323

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending June 18, 2005	Year-To-Date			
TYPE	2005	2004 1/	2005 2/	2004
Jumbo	0	0	67	177
Extra Large	3,800	4,560	37,700	49,316
Large	3,590	12,910	75,634	106,759
Medium	3,540	5,202	40,710	41,754
Ungraded	1,572	8,580	59,654	154,614
Misc	0	0	5,053	13,670
Total	12,502	31,252	218,818	366,290

1/ Comparable Week, to-date figures may not total due to rounding.

2/ Includes revisions to previous week(s).

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section
Source: USDA/AMS Poultry Programs, Market News Branch.**U.S./Canadian Live Poultry Slaughtered Under Inspection**

W/E 18-Jun-05 (PRELIMINARY)

U.S. Fowl Slaughtered Domestically

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,569	1,462	3,031
Last Week	1,605	1,510	3,115
Same week yr ago	1,551	1,441	2,992
To-date/2005	37,206	32,949	70,155
To-date/2004	31,789	30,963	62,752

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	227	7	234
Last Week	193	0	193
Same week yr ago	150	3	153
To-date/2005	6,781	33	6,814
To-date/2004	5,977	71	6,048

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,796	1,469	3,265
Last Week	1,798	1,510	3,308
Same week yr ago	1,701	1,444	3,145
To-date/2005	43,987	32,982	76,969
To-date/2004	37,766	31,034	68,800

Source: USDA/AMS Poultry Programs, Market News Branch

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

Jun 24, 2005

CHICKEN WITH SKIN ADDED

--- PRICES ---		---- VOLUME ----		
FAT				
CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	26.00	81,600	-
WTD AVERAGE		26.00		
15-20%				
RANGE	25.00-29.00	18.00-24.00	1,535,600	204,000
WTD AVERAGE	26.65	20.50		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

Jun 24, 2005

CHICKEN WITH SKIN ADDED

--- PRICES ---		---- VOLUME ----		
FAT				
CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	20.50	22.50-26.00	494,000	214,000
WTD AVERAGE	20.50	24.14		
15-20%				
RANGE	21.75-27.00	17.50-24.00	1,448,000	608,000
WTD AVERAGE	23.20	19.36		
20% OR MORE				
RANGE	-	14.00	80,000	-
WTD AVERAGE		14.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 24 JUNE 2005.

The market tone on fresh tom breast meat was steady to fully steady; destrapped tenderloins, scapula, fresh wing meat with skin and frozen tom breast meat steady; breast trim steady to firm, frozen wing meat with skin steady to instances weak and attempting to find a floor. Breast trim and fresh tom breast meat demand moderate to good with trading noted mostly for prompt shipments, balance slow to moderate. Increased activity was noted on both frozen destrapped tenderloins and frozen wing meat with skin. Offerings of breast trim light at best, fresh tom breast meat short to adequate, wing meat with skin adequate to ample, balance of white meat adequate. Some processors noting lighter bird weights due to the continued heat. Trading active on fresh tom breast meat and tom 2-joint wings for domestic shipments. Export trading was active on frozen thigh meat, open and firm priced fresh tom drums, and open priced fresh -20% mechanically separated turkey for June-July shipments. For domestic: livers 23, yearling hen wings 24, fresh wing meat with skin 72-74, fresh scapula 103-114, Grade A basted 8-10 lb. breasts 115 and 12-14 lb. breasts 145 cents delivered. For export: fresh tom drums 48 cents delivered.

<u>EXPORT TRADING</u>	<u>PRICE</u>	<u>L.S.T.</u>	<u>WTD AVG</u>	<u>VOLUME</u>	<u>WEEKLY</u>	<u>WEEKLY</u>
<u>FRIDAY, JUNE 24, 2005</u>	<u>RANGE</u>	<u>CODE 1/</u>	<u>PRICE</u>	<u>(000)</u>	<u>PRICE</u>	<u>(000)</u>
DRUMSTICKS, TOMS	50.00		50.00	54	49.33	358
WINGS FULL-CUT - TOMS		M	24.00	416	24.00	416
WINGS, V-TYPE, TOM		T	32.00	208	32.00	208
TAILS		T	25.00	40	25.00	40
MECHANICALLY SEPARATED 4/	31.50-32.00		31.64	144	33.23	508
THIGH MEAT - FROZEN	81.00-83.00		82.18	358	81.38	1406

<u>EXPORT TRADING</u>	<u>PRICE</u>	<u>L.S.T.</u>	<u>WTD AVG</u>	<u>VOLUME</u>
<u>THURSDAY, JUNE 23, 2005</u>	<u>RANGE</u>	<u>CODE 1/</u>	<u>PRICE</u>	<u>(000)</u>
DRUMSTICKS, TOMS	49.00-50.00		49.57	184
WINGS FULL-CUT - TOMS		M	24.00	416
WINGS, V-TYPE, TOM		T	32.00	208
TAILS		T	25.00	40
MECHANICALLY SEPARATED 4/		T	33.86	364
THIGH MEAT - FROZEN	81.00		81.00	120

<u>EXPORT TRADING</u>	<u>PRICE</u>	<u>L.S.T.</u>	<u>WTD AVG</u>	<u>VOLUME</u>
<u>WEDNESDAY, JUNE 22, 2005</u>	<u>RANGE</u>	<u>CODE 1/</u>	<u>PRICE</u>	<u>(000)</u>
DRUMSTICKS, TOMS		T	48.67	120
WINGS FULL-CUT - TOMS		M	24.00	416
WINGS, V-TYPE, TOM		T	32.00	208
TAILS		T	25.00	40
MECHANICALLY SEPARATED 4/		T	33.86	364
THIGH MEAT - FROZEN	82.00		82.00	208

<u>EXPORT TRADING</u>	<u>PRICE</u>	<u>L.S.T.</u>	<u>WTD AVG</u>	<u>VOLUME</u>
<u>TUESDAY, JUNE 21, 2005</u>	<u>RANGE</u>	<u>CODE 1/</u>	<u>PRICE</u>	<u>(000)</u>
DRUMSTICKS, TOMS	48.00-49.00		48.67	120
WINGS FULL-CUT - TOMS		M	24.00	416
WINGS, V-TYPE, TOM	32.00		32.00	208
TAILS	25.00		25.00	40
MECHANICALLY SEPARATED 4/	33.50-34.00		33.86	364
THIGH MEAT - FROZEN	78.00-83.50		81.21	496

<u>EXPORT TRADING</u>	<u>PRICE</u>	<u>L.S.T.</u>	<u>WTD AVG</u>	<u>VOLUME</u>
<u>MONDAY, JUNE 20, 2005</u>	<u>RANGE</u>	<u>CODE 1/</u>	<u>PRICE</u>	<u>(000)</u>
DRUMSTICKS, TOMS		F	50.00	52
WINGS FULL-CUT - TOMS	24.00		24.00	416
WINGS, V-TYPE, TOM		F	30.50	416
TAILS		W	25.00	40
MECHANICALLY SEPARATED 4/		R	34.00	108
THIGH MEAT - FROZEN	77.50-83.00		80.09	224

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15-20% fat with skin added.